

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

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<b>In re</b>	:	<b>Chapter 11</b>
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<b>PHOENIX SERVICES TOPCO LLC, et al.,</b>	:	<b>Case No. 22–10906 (MFW)</b>
	:	
<b>Debtors.<sup>1</sup></b>	:	<b>(Jointly Administered)</b>
	:	
	:	<b>Re: Docket No. 677, 753, 895 &amp; 915</b>
	X	

**NOTICE OF CHANGED PAGES BLACKLINE OF SECOND  
AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION OF  
PHOENIX SERVICES TOPCO, LLC AND ITS DEBTOR AFFILIATES**

PLEASE TAKE NOTICE that on April 4, 2023, the above-captioned debtors (collectively, the “**Debtors**”) filed the *Joint Chapter 11 Plan of Reorganization of Phoenix Services Topco, LLC and its Debtor Affiliates* [Docket No. 677] (the “**Plan**”) with the United States Bankruptcy Court for the District of Delaware (the “**Court**”).

PLEASE TAKE FURTHER NOTICE that on May 5, 2023, the Debtors filed the solicitation version of the Plan [Docket No. 753].

PLEASE TAKE FURTHER NOTICE that on June 16, 2023, the Debtors filed the *Amended Joint Chapter 11 Plan of Reorganization of Phoenix Services Topco, LLC and its Debtor Affiliates* [Docket No. 895] (the “**Amended Plan**”).

PLEASE TAKE FURTHER NOTICE that on June 20, 2023, the Debtors filed the *Second Amended Joint Chapter 11 Plan of Reorganization of Phoenix Services Topco, LLC and*

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Phoenix Services Topco, LLC (4517); Phoenix Services Parent, LLC (8023); Phoenix Services Holdings Corp. (1330); Phoenix Services International LLC (4693); Metal Services LLC (8793); Terracentric Materials LLC (0673); Cool Springs LLC (8687); Metal Services Investment LLC (2924); and Phoenix Receivables, LLC (not applicable). The Debtors’ mailing address is 4 Radnor Corporate Center, Suite 520, 100 Matsonford Road, Radnor, PA 19087.

*its Debtor Affiliates* [Docket No. 915] (the “**Second Amended Plan**”), reflecting certain technical modifications and comments received from certain parties.

PLEASE TAKE FURTHER NOTICE that, for the convenience of the Court and all parties in interest, a changed pages blackline comparison of the Second Amended Plan marked against the Amended Plan is attached hereto as **Exhibit 1**.

PLEASE TAKE FURTHER NOTICE that a hearing to consider confirmation of the Second Amended Plan has been scheduled for **June 21, 2023 at 10:30 a.m. (ET)** (the “**Confirmation Hearing**”) via Zoom before The Honorable Mary F. Walrath, United States Bankruptcy Judge, 824 North Market Street, 5<sup>th</sup> Floor, Courtroom 4, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that the Second Amended Plan may be further modified, if necessary, prior to, during or as a result of the Confirmation Hearing.

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Dated: June 20, 2023  
Wilmington, Delaware

/s/ Matthew P. Milana

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